

Haitong Investment Fund Series (“Fund”)

Haitong Asian High Yield Bond Fund (“Sub-Fund”)

NOTICE TO UNITHOLDERS

28 June 2024

This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional advice.

Unless otherwise indicated, all undefined capitalised terms have the same meanings in this notice as in the Explanatory Memorandum for the Sub-Fund. The Manager accepts responsibility for the accuracy, as at the date of this notice, of the information contained in it.

Dear Unitholders

Thank you for your continued support and participation in the Fund and its Sub-Fund.

We, as the Manager of the Fund, are writing to inform you of the third quarter distribution by the Sub-Fund for the accounting period ending 31 December 2024.

Please be informed that the following Sub-Fund of Haitong Investment Fund Series will distribute to Unitholders on below payment date, with the corresponding record date and ex-dividend date.

Fund Name	Record Date	Ex-dividend Date	Payment Date	Distribution per Unit¹
Haitong Asian High Yield Bond Fund – Class D (USD)	30/7/2024	31/7/2024	06/8/2024	USD 0.20
Haitong Asian High Yield Bond Fund – Class D (HKD)	29/8/2024	30/8/2024	05/9/2024	HKD 2.00
	27/9/2024	30/9/2024	07/10/2024	

The Net Asset Value of the relevant Class of the Sub-Fund will be adjusted to reflect such distribution.

If you have any queries or require further information in relation to any aspect of this Notice, please contact our Customer Service Hotline at (852) 3588 7699 during normal office hours.

Haitong International Asset Management (HK) Limited
as Manager of the Fund and the Sub-Fund

¹ Dividends paid or payable are not in any way a forecast or projection of the future or likely performance of the Sub-Fund or dividend payments. The making of such payment should not be taken to imply that future dividend payments will be made.